

# **EXHIBIT J**



**Tax and Credits****Standard Deduction for--**

- People who checked any box on line 38a or 38b or who can be claimed as a dependent see page 31
- All others:

Single or Married filing separately, \$4,850

Married filing jointly or Qualifying widow(er), \$7,700

Head of household, \$7,150

37	Amount from line 36 (adjusted gross income)	37	149,514
38 a	Check <input type="checkbox"/> You were born before January 2, 1940, <input type="checkbox"/> Blind. Total boxes checked <input type="checkbox"/> 38a <input type="checkbox"/> 38b <input type="checkbox"/>		
	if: <input type="checkbox"/> Spouse was born before January 2, 1940, <input type="checkbox"/> Blind.		
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 31 and check here <input type="checkbox"/> 38b		
39	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	39	52,816
40	Subtract line 39 from line 37	40	96,698
41	If line 37 is \$107,025 or less, multiply \$3,100 by the total number of exemptions claimed on line 6d. If line 37 is over \$107,025, see the worksheet on page 33	41	12,400
42	Taxable income. Subtract line 41 from line 40. If line 41 is more than line 40, enter -0-	42	84,298
43	Tax (see page 33). Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	43	14,544
44	Alternative minimum tax (see page 35). Attach Form 6251	44	2,028
45	Add lines 43 and 44	45	16,572
46	Foreign tax credit. Attach Form 1116 if required	46	14,544
47	Credit for child and dependent care expenses. Attach Form 2441	47	
48	Credit for the elderly or the disabled. Attach Schedule R	48	
49	Education credits. Attach Form 8863	49	
50	Retirement savings contributions credit. Attach Form 8880	50	
51	Child tax credit (see page 37)	51	
52	Adoption credit. Attach Form 8839	52	
53	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859	53	
54	Other credits. Check applicable box(es): a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 3801 c <input type="checkbox"/> Specify	54	
55	Add lines 46 through 54. These are your total credits	55	14,544
56	Subtract line 55 from line 45. If line 55 is more than line 45, enter -0-	56	2,028

**Other Taxes**

57	Self-employment tax. Attach Schedule SE	57	
58	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	58	
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
60	Advance earned income credit payments from Form(s) W-2	60	
61	Household employment taxes. Attach Schedule H	61	
62	Add lines 56 through 61. This is your total tax	62	2,028

**Payments**

If you have a qualifying child, attach Schedule EIC

63	Federal income tax withheld from Forms W-2 and 1099	63	
64	2004 estimated tax payments and amount applied from 2003 return	64	
65 a	Earned income credit (EIC)	65a	
b	Nontaxable combat pay election <input type="checkbox"/> 65b		
66	Excess social security and tier 1 RRTA tax withheld (see page 54)	66	
67	Additional child tax credit. Attach Form 8972	67	
68	Amount paid with request for extension to file (see page 54)	68	
69	Other payments from a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 6885	69	
70	Add lines 63, 64, 65a, and 66 through 69. These are your total payments	70	

**Refund**

Direct deposit? See page 54 and fill in 72b, 72c, and 72d.

71	If line 70 is more than line 62, subtract line 62 from line 70. This is the amount you overpaid	71	
72 a	Amount of line 71 you want refunded to you	72a	
b	Routing number <input type="text"/>	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number <input type="text"/>		
73	Amount of line 71 you want applied to your 2005 estimated tax	73	

**Amount You Owe**

74	Amount you owe. Subtract line 70 from line 62. For details on how to pay, see page 55	74	2,086
75	Estimated tax penalty (see page 55)	75	

**Third Party Designee**Do you want to allow another person to discuss this return with the IRS (see page 56)? ☐ Yes Complete the following. ☒ NoDesignee's name Phone no. Personal identification number (PIN) **Sign Here**

Joint return? See page 17. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
Your signature	Date	Your occupation	Daytime phone number
<i>Anibal S Acevedo-Vila</i>	4/4/05	Governor of Puerto Rico	
Spouse's signature (if a joint return, both must sign)	Date	Spouse's occupation	Home phone number
<i>Luisa Gándara-Menéndez</i>	4/4/05	First Lady	

**Paid****Preparer's Use Only**

Preparer's signature	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's SSN or PTIN
<i>CPA José Manuel Figueroa</i>	3/3/2005		584-58-4768
Firm's name (or yours if self-employed), address, and ZIP code	PO Box 363405 San Juan	EIN	68-0575554
		Phone no.	
	State PR	ZIP code	00936-3405

**SCHEDULE A**  
(Form 1040)

Department of the Treasury  
Internal Revenue Service (89)

**Schedule A—Itemized Deductions**

▶ Attach to Form 1040.

▶ See Instructions for Schedule A (Form 1040).

OMB No. 1545-0074

**2004**

Attachment  
Sequence No. 07

Name(s) shown on Form 1040

Your social security number  
583-33-9304

Anibal S Acevedo-Vilá and Luisa Gándara-Menéndez

<b>Medical and Dental Expenses</b>		<b>Caution.</b> Do not include expenses reimbursed or paid by others.				
1	Medical and dental expenses (see page A-2)	1				
2	Enter amount from Form 1040, line 37	2	149,514			
3	Multiply line 2 by 7.5% (.075)	3		11,214		
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4				
<b>Taxes You Paid</b>		<b>State and local (check only one box):</b>				
(See page A-2.)		a <input checked="" type="checkbox"/> Income taxes, or		5	39,445	
		b <input type="checkbox"/> General sales taxes (see page A-2)		6	62	
6	Real estate taxes (see page A-3)	7				
7	Personal property taxes	8				
8	Other taxes. List type and amount ▶					
9	Add lines 5 through 8	9				33,507
<b>Interest You Paid</b>		<b>Home mortgage interest and points reported to you on Form 1098</b>		10	13,513	
(See page A-3.)		<b>Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-4 and show that person's name, identifying no., and address ▶</b>		11		
Name				12		
Address				13		
Note. TIN				14		13,513
12	Points not reported to you on Form 1098. See page A-4 for special rules					
13	Investment interest. Attach Form 4952 if required. (See page A-4.)					
14	Add lines 10 through 13					
<b>Gifts to Charity</b>		<b>Gifts by cash or check. If you made any gift of \$250 or more, see page A-4</b>		15		
If you made a gift and got a benefit for it, see page A-4.		<b>Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500</b>		16		
17	Carryover from prior year			17		
18	Add lines 15 through 17			18		
<b>Casualty and Theft Losses</b>		<b>Casualty or theft loss(es). Attach Form 4684. (See page A-5.)</b>		19		
<b>Job Expenses and Most Other Miscellaneous Deductions</b>		<b>Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-6.) ▶</b>		20		
(See page A-5.)				21		
				22		
				23		
				24	149,514	
				25	2,990	
				26		
<b>Other Miscellaneous Deductions</b>		<b>Other—from list on page A-6. List type and amount ▶</b>		27		
				28		52,816
<b>Total Itemized Deductions</b>		<b>Is Form 1040, line 37, over \$142,700 (over \$71,350 if married filing separately)?</b>				
		<input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 39				
		<input checked="" type="checkbox"/> Yes. Your deduction may be limited. See page A-6 for the amount to enter				

Form **1116**Department of the Treasury  
Internal Revenue Service (99)**Foreign Tax Credit**

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ See separate instructions.

OMB No. 1545-0121

**2004**Attachment  
Sequence No. **19**Name **Aníbal S Acevedo-Vilá and Luisa Gándara-Meréndez** Identifying number as shown on page 1 of your tax return **583-33-9304**Use a separate Form 1116 for each category of income listed below. See **Categories of Income** on page 3 of the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☐ Passive income      d ☐ Shipping income      g ☐ Lump-sum distributions  
b ☐ High withholding tax interest      e ☐ Dividends from a DISC or former DISC      h ☐ Section 901(j) income  
c ☐ Financial services income      f ☐ Certain distributions from a foreign sales corporation (FSC) or former FSC      i ☐ Certain income re-sourced by treaty  
j ☒ General limitation income

k Resident of (name of country) ▶ **United States**

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1 Enter the name of the foreign country or U.S. possession ▶ <b>Puerto Rico</b>				
1 Gross income from sources within country shown above and of the type checked above (see page 13 of the instructions): <b>Wages</b>				
	<b>149,514</b>			<b>149,514</b>
Deductions and losses (Caution: See pages 13 and 14 of the instructions):				
2 Expenses definitely related to the income on line 1 (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)	<b>39,355</b>			
b Other deductions (attach statement)				
c Add lines 3a and 3b	<b>39,355</b>			
d Gross foreign source income (see instructions)	<b>149,514</b>			
e Gross income from all sources (see instructions)	<b>149,514</b>			
f Divide line 3d by line 2e (see instructions)	<b>1.00000</b>			
g Multiply line 3c by line 3f	<b>39,355</b>			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet on page 13 of the instructions)	<b>13,461</b>			
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	<b>52,816</b>			<b>52,816</b>
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2 ▶				<b>96,698</b>

**Part II Foreign Taxes Paid or Accrued (see page 14 of the instructions)**

Country	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								(x) Total foreign taxes paid or accrued (add cols. (t) through (w))	
		In foreign currency				In U.S. dollars					
		Taxes withheld at source on:			(s) Other foreign taxes paid or accrued	Taxes withheld at source on:			(w) Other foreign taxes paid or accrued		
		(p) Dividends	(q) Rents and royalties	(r) Interest		(t) Dividends	(u) Rents and royalties	(v) Interest			
A	12/31/2004									<b>36,919</b>	<b>36,919</b>
B											
C											
8	Add lines A through C, column (x). Enter the total here and on line 9, page 2 ▶										<b>36,919</b>

For Paperwork Reduction Act Notice, see page 18 of the instructions.

Form **1116** (2004)

**Part III Figuring the Credit**

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I . . . . .	9	36,919	
10	Carryback or carryover (attach detailed computation) . . . . .	10		
11	Add lines 9 and 10 . . . . .	11	36,919	
12	Reduction in foreign taxes (see page 15 of the instructions) . . . . .	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit . . . . .	13		36,919
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see page 15 of the instructions) . . . . .	14	96,698	
15	Adjustments to line 14 (see page 16 of the instructions) . . . . .	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.) . . . . .	16	96,698	
17	Individuals: Enter the amount from Form 1040, line 40. If you are a nonresident alien, enter the amount from Form 1040NR, line 37. Estates and trusts: Enter your taxable income without the deduction for your exemption . . . . . Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see page 17 of the instructions.	17	96,698	
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1" . . . . .	18		1.00000
19	Individuals: Enter the amount from Form 1040, line 43. If you are a nonresident alien, enter the amount from Form 1040NR, line 40. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total on Form 990-T, lines 36 and 37 . . . . . Caution: If you are completing line 19 for separate category G (lump-sum distributions), see page 18 of the instructions	19		14,544
20	Multiply line 19 by line 18 (maximum amount of credit) . . . . .	20		14,544
21	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see page 18 of the instructions) . . . . .	21		14,544

**Part IV Summary of Credits From Separate Parts III (see page 18 of the instructions)**

22	Credit for taxes on passive income . . . . .	22		
23	Credit for taxes on high withholding tax interest . . . . .	23		
24	Credit for taxes on financial services income . . . . .	24		
25	Credit for taxes on shipping income . . . . .	25		
26	Credit for taxes on dividends from a DISC or former DISC and certain distributions from a FSC or former FSC . . . . .	26		
27	Credit for taxes on lump-sum distributions . . . . .	27		
28	Credit for taxes on certain income re-sourced by treaty . . . . .	28		
29	Credit for taxes on general limitation income . . . . .	29		
30	Add lines 22 through 29 . . . . .	30		
31	Enter the smaller of line 19 or line 30 . . . . .	31		14,544
32	Reduction of credit for international boycott operations. See instructions for line 12 on page 15 . . . . .	32		
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Form 1040, line 46; Form 1040NR, line 47; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a . . . . .	33		14,544

**AMT**  
**Foreign Tax Credit**  
(Individual, Estate, or Trust)  
▶ Attach to Form 1040, 1040NR, 1041, or 990-T.  
▶ See separate instructions.

Name **Anibal S Acevedo-Vila and Luisa Gándara-Menéndez** Identifying number as shown on page 1 of your tax return **583-33-9304**

Use a separate Form 1116 for each category of income listed below. See Categories of Income on page 3 of the instructions.  
Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- |  |   |   |
|--|---|---|
| a <input type="checkbox"/> Passive income                | d <input type="checkbox"/> Shipping income  | g <input type="checkbox"/> Lump-sum distributions               |
| b <input type="checkbox"/> High withholding tax interest | e <input type="checkbox"/> Dividends from a DISC or former DISC                                       | h <input type="checkbox"/> Section 901(j) income                |
| c <input type="checkbox"/> Financial services income     | f <input type="checkbox"/> Certain distributions from a foreign sales corporation (FSC) or former FSC | i <input type="checkbox"/> Certain income re-sourced by treaty  |
|  |   | j <input checked="" type="checkbox"/> General limitation income |

k Resident of (name of country) ▶ **United States**

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1 Enter the name of the foreign country or U.S. possession ▶ <b>Puerto Rico</b>				
1 Gross income from sources within country shown above and of the type checked above page 13 of the instructions				
	<b>149,514</b>			<b>149,514</b>
Deductions and losses (Caution: See pages 13 and 14 of the instructions):				
2 Expenses definitely related to the income on line 1 (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement)				
c Add lines 3a and 3b				
d Gross foreign source income (see instructions)	<b>149,514</b>			
e Gross income from all sources (see instructions)	<b>149,514</b>			
f Divide line 3d by line 3e (see instructions)	<b>1.000000</b>			
g Multiply line 3c by line 3f				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet on page 13 of the instructions)	<b>13,513</b>			
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	<b>13,513</b>			<b>13,513</b>
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2				<b>136,001</b>

**Part II Foreign Taxes Paid or Accrued (see page 14 of the instructions)**

Country	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued									
		In foreign currency				In U.S. dollars					
		Taxes withheld at source on:			(s) Other foreign taxes paid or accrued	Taxes withheld at source on:			(w) Other foreign taxes paid or accrued	(x) Total foreign taxes paid or accrued (add cols. (t) through (v))	
		(a) Date paid or accrued	(p) Dividends	(q) Rents and royalties		(r) Interest	(t) Dividends	(u) Rents and royalties			(v) Interest
A											
B	See form 1116 for details										
C											
8	Add lines A through C, column (x). Enter the total here and on line 9, page 2									8	36,919

**Part III Figuring the Credit**

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I . . . . .	9	36,919	
10	Carryback or carryover (attach detailed computation) . . . . .	10		
11	Add lines 9 and 10 . . . . .	11	36,919	
12	Reduction in foreign taxes (see page 15 of the instructions) . . . . .	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit . . . . .	13		36,919
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see page 15 of the instructions) . . . . .	14	136,001	
15	Adjustments to line 14 (see page 16 of the instructions) . . . . .	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19) . . . . .	16	136,001	
17	Individuals: Enter the amount from Form 1040, line 40. If you are a nonresident alien, enter the amount from Form 1040NR, line 37. Estates and trusts: Enter your taxable income without the deduction for your exemption . . . . . Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see page 17 of the instructions . . . . .	17	136,001	
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1" . . . . .	18		1.00000
19	Individuals: Enter the amount from Form 1040, line 43. If you are a nonresident alien, enter the amount from Form 1040NR, line 40. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1, or the total of Form 990-B, lines 36 and 37 . . . . . Caution: If you are completing line 19 for separate category g (lump-sum distributions), see page 18 of the instructions.	19		20,280
20	Multiply line 19 by line 18 (maximum amount of credit) . . . . .	20		20,280
21	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see page 16 of the instructions) . . . . .	21		20,280

**Part IV Summary of Credits From Separate Parts III (see page 18 of the instructions)**

22	Credit for taxes on passive income . . . . .	22		
23	Credit for taxes on high withholding tax interest . . . . .	23		
24	Credit for taxes on financial services income . . . . .	24		
25	Credit for taxes on shipping income . . . . .	25		
26	Credit for taxes on dividends from a DISC or former DISC and certain distributions from a FSC or former FSC . . . . .	26		
27	Credit for taxes on lump-sum distributions . . . . .	27		
28	Credit for taxes on certain income re-sourced by treaty . . . . .	28		
29	Credit for taxes on general limitation income . . . . .	29	20,280	
30	Add lines 22 through 29 . . . . .	30		20,280
31	Enter the smaller of line 19 or line 30 . . . . .	31		18,252
32	Reduction of credit for international boycott operations. See instructions for line 12 on page 15 . . . . .	32		
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Form 1040, line 45; Form 1040NR, line 43; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a . . . . .	33		18,252



Liquidador		Revisor	<div style="display: flex; justify-content: space-between;"> <span>2004</span> <span>ESTADO LIBRE ASOCIADO DE PUERTO RICO</span> <span>2004</span> </div> <div style="text-align: center;">DEPARTAMENTO DE HACIENDA</div>		Número de Serie																																						
<div style="display: flex; justify-content: space-between;"> <span>R M RO V1 V2 P1 P2 N D E A C</span> <span>PLANILLA DE CONTRIBUCION SOBRE INGRESOS DE INDIVIDUOS</span> </div>			PLANILLA: <input type="checkbox"/> ENMENDADA <input type="checkbox"/> FALLECIDO DURANTE EL AÑO																																								
Año Contributivo 2004 o Año Comenzado el <u>01/01/2004</u> Y Terminado el <u>31/12/2004</u>																																											
Nombre: <b>Anibal</b> Dirección Postal: Urb. Terranova F13 Calle 5 Guaynabo PR		Apellido Paterno: <b>Acevedo Vilá</b> Apellido Materno: Código Postal: <b>00969-5435</b>	Número de Seguro Social: <b>583-33-9304</b> Fecha de Nacimiento: <b>13/02/1962</b> Sexo: <input checked="" type="checkbox"/> M <input type="checkbox"/> F Día Mes Año Número de Seguro Social Cónyuge: <b>583-76-9279</b> Fecha de Nacimiento del Cónyuge: <b>30/04/1954</b> Día Mes Año Teléfono Residencia: <b>(787) 723-6333</b> Teléfono Oficina:		Sello de Pago																																						
"Coloque la etiqueta engomada (Label) aquí". Nombre e Inicial del Cónyuge: <b>Luisa Gándara Menéndez</b> Apellido Paterno: <b>Gándara Menéndez</b> Apellido Materno: Dirección Residencial Completa (Barrio o Urbanización, Número, Calle): Urb. Terranova F13 Calle 5 Guaynabo PR Código Postal: <b>00969-5435</b> Correo Electrónico (E-Mail):			Cambio de Dirección: <input type="checkbox"/> SI <input checked="" type="checkbox"/> No Número de Recibo: _____ Importe: _____																																								
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Encasillado 3	5. Ingreso Bruto Ajustado (De la línea 5, página 1)	02	(01)	143,514	00	
	6. DEDUCCION FIJA: Si marcó en el Encasillado 1 el bloque 1 anote \$3,150, el bloque 2 anote \$2,100, el bloque 3 anote \$2,730, el bloque 4 anote \$2,100. Si marcó el bloque 5 y su cónyuge detalló las deducciones anote cero. Si su cónyuge no detalló anote \$1,575.	(02)	3,150	00		
	7. Total deducciones detalladas (Anejo A Individuo, Parte I, línea 17)	(03)	14,414	00		
	8. Deducción fija o deducciones detalladas (Anote la mayor de la línea 6 ó 7)	(04)	14,414	00		
	9. Total deducciones adicionales (Anejo A Individuo, Parte II, línea 10)	(05)	2,637	00		
	10. Pago de servicio telefónico por comunicación con personal militar en zona de combate (Véanse Instrucciones)	(06)		00		
	11. EXENCION PERSONAL: Si marcó bloque 1 anote \$3,000, bloque 2 \$1,300, bloque 3 \$3,000, bloque 4 \$1,300, bloque 5 \$1,500.	(07)	3,000	00		
	12. EXENCION POR DEPENDIENTES (Complete el Anejo A1 Individuo, véanse Instrucciones)					
	A) No universitarios. Categoría (N)	(10)	2	X \$1,600	(11)	3,200
	B) Universitarios. Categoría (U)	(14)		X \$1,600	(15)	00
C) Incapacitados ciegos o de 65 años o más. Categoría (I)	(18)		X \$1,600	(19)	00	
D) Total Exención por Dependientes (Suma líneas 12A, 12B y 12C)	(20)		3,200		00	
13. Total Deducciones y Exenciones (Suma líneas 8, 9, 10, 11 y 12D)	(21)		23,251		00	
14. INGRESO NETO SUJETO A CONTRIBUCION (Línea 5 menos línea 13. Si la línea 13 es mayor que la línea 5, anote cero)	(30)		126,263		00	
Encasillado 4	15. CONTRIBUCION: (01) <input checked="" type="checkbox"/> 1 Según Tabla <input type="checkbox"/> 2 Especial sobre ganancias de capital <input type="checkbox"/> 3 Extranjero no residente	03	(02)	34,356	00	
	16. Cantidad de Ajuste Gradual (Determine este ajuste si la cantidad reflejada en la línea 14 es mayor de \$75,000) (Anejo P Individuo, línea 7)	(03)	2,563	00		
	17. Exceso de la Contribución Básica Alterna sobre la Contribución Regular (Anejo O Individuo, línea 6)	(04)		00		
	18. Contribución sobre intereses sujetos a retención (Anejo F Individuo, Parte I, línea 6)	(05)		00		
	19. Contribución especial sobre dividendos de corporaciones y distribuciones de sociedades sujetas a retención (Anejo F Individuo, Parte II, línea 1A)	(06)		00		
	20. Contribución sobre dividendos de Fondo de Capital de Inversión o de Turismo (Somela Anejo Q1)	(07)		00		
	21. Contribución sobre distribuciones de IRA o Cuentas de Aportación Educativa que consistan de ingresos de fuentes dentro de P.R. (Anejo F Individuo, Parte VII, línea 2)	(08)		00		
	22. Contribución sobre distribuciones de IRA a pensionados del Gobierno (Anejo F Individuo, Parte VII, línea 3)	(09)		00		
	23. Contribución sobre distribuciones de IRA bajo la Sección 1169A y sobre distribuciones y transferencias del Programa de Cuentas de Ahorro para el Retiro (Anejo F Individuo, Parte VII, línea 4 y Parte V, línea 2)	(10)		00		
	24. Contribución especial sobre ingreso neto derivado de Proyectos Filmicos o de Infraestructura y de negocios con decreto de exención bajo la Ley 135 de 1997 (Anejo K Individuo, Parte II, línea 10 ó Anejo N Individuo, Parte II, línea 8)	(11)		00		
	25. Contribución sobre ingresos de equipos de béisbol de Grandes Ligas y la Asociación Nacional de Béisbol de los E.U. (Anejo F Individuo, Parte VI, línea 2)	(12)		00		
	26. TOTAL CONTRIBUCION DETERMINADA (Suma líneas 15 a la 25)	(13)	36,919	00		
	27. Recobro de crédito reclamado en exceso (Anejo B Individuo, Parte I, línea 3)	(14)		00		
	28. Crédito para contribuyentes asalariados (Véanse Instrucciones)	(15)		00		
	29. Créditos contributivos (Anejo B Individuo, Parte II, línea 23)	(16)		00		
	30. RESPONSABILIDAD CONTRIBUTIVA (Suma líneas 26 y 27 menos línea 28 ó 29, la que aplique. Si es menos de cero, anote cero)	(17)	36,919	00		
	31. Adición a la Contribución por Falta de Pago de la Contribución Estimada (Anejo T Individuo, Parte IV, línea 34)	(18)		00		
	32. CONTRIBUCION RETENIDA O PAGADA:					
	A. Mediante retención sobre salarios (Suma las líneas 1A y 1C del Encasillado 2)	(19)	39,445	00		
	B. Mediante retención sobre anualidades y pensiones (Anejo H Individuo, Parte II, línea 13)	(20)		00		
C. Otros pagos y retenciones (Anejo B Individuo, Parte III, línea 19)	(21)		00			
D. Total Contribución Retenida o Pagada (Suma líneas 32A a la 32C)	(22)	39,445	00			
33. TOTAL NO PAGADO DE LA CONTRIBUCION (Si la línea 32D es menor que la suma de líneas 30 y 31, anote diferencia aquí, de lo contrario, en la línea 38)	(23)		00			
34. Menos: Cantidad pagada con próroga automática	(24)		00			
35. BALANCE PENDIENTE DE PAGO (Si la línea 33 es mayor que la línea 34, anote la diferencia aquí, de lo contrario, en la línea 38)	(25)		00			
36. Menos: Cantidad pagada						
(a) Con Planilla o Transferencia Electrónica a través de Planillas En Línea	(26)		00			
(b) Otras Transferencias Electrónicas (Núm. de Transacción: _____)	(27)		00			
(c) Intereses	(28)		00			
(d) Recargos y Penalidades	(29)		00			
37. BALANCE PENDIENTE DE PAGO (Línea 34 menos líneas 36(a) y 36(b))	(30)		00			
38. CONTRIBUCION PAGADA EN EXCESO (Línea 30 y 31 menos líneas 32D y 34. Indique distribución en la línea A o B)	(31)	2,526	00			
A) Acreditar a la contribución estimada 2005	(32)		00			
B) A REINTEGRAR (Si desea que se le deposite el reintegro directamente en una cuenta, complete el Encasillado 5)	(40)	2,526	00			

Encasillado 5	AUTORIZACION PARA DEPOSITO DIRECTO DE REINTEGRO			
	Tipo de cuenta:	Número de ruta/tránsito	Número de su cuenta	
	<input type="checkbox"/> Cheques <input type="checkbox"/> Ahorros	<input type="text"/>	<input type="text"/>	
	Cuenta a nombre de _____ y _____ (Nombre completo en letra de molde según aparece en su cuenta. Si es casado y rinde planilla conjunta, incluya el nombre del cónyuge)			
Declaro bajo penalidad de perjurio que esta planilla (Incluyendo los estados, anejos y demás documentos que se acompañan) ha sido examinada por mí y que según mi mejor información y creencia es cierta, correcta y completa. También declaro que he proporcionado más del 50% del sustento a todos los dependientes reclamados. La declaración de la persona que prepara la planilla (excepto el contribuyente) es con respecto a la información disponible y dicha información ha sido verificada.				
Firma del Contribuyente		Fecha	Firma del Cónyuge	Fecha
04. Nombre del Especialista (Letra de Molde)		Nombre de la Firma o Negocio		
CPA José Manuel Figueroa				
Dirección		Número de Registro	Número de Identificación Patronal	
PO Box 383405, San Juan, PR		66-0575554		
Código Postal 00936-3405		Empleado por cuenta propia (marque aquí) <input checked="" type="checkbox"/>	Firma del Especialista	Fecha 2/3/05

NOTA AL CONTRIBUYENTE: Si hizo pagos por la preparación de su planilla, exija la firma y el número de registro del Especialista. Reproducida por PRSoft, Inc. Periodo de Conservación: Diez (10) años

Form

**6251****Alternative Minimum Tax—Individuals**

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1040NR.

OMB No 1545-0227

**2004**Attachment  
Sequence No. 32Department of the Treasury  
Internal Revenue Service (99)  
Name(s) shown on Form 1040

Your social security number

Anibal S Acevedo-Vilá and Luisa Gándara-Menéndez

583-33-9304

**Part I Alternative Minimum Taxable Income** (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 40, and go to line 2. Otherwise, enter the amount from Form 1040, line 37, and go to line 7. (If less than zero, enter as a negative amount.)	1	96,698
2	Medical and dental. Enter the smaller of Schedule A (Form 1040), line 4, or 2% of Form 1040, line 37	2	
3	Taxes from Schedule A (Form 1040), line 9	3	39,507
4	Enter the home mortgage interest adjustment, if any, from line 8 of the worksheet on page 2 of the instructions.	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 25	5	
6	If Form 1040 line 37, is over \$142,700 (over \$71,350 if married filing separately), enter the amount from line 9 of the Itemized Deductions Worksheet on page 3 1 of the Instructions for Schedules A & B (Form 1040).	6	( 204 )
7	Tax refund from Form 1040, line 10 or line 21	7	( )
8	Investment interest expense (difference between regular tax and AMT)	8	
9	Depletion (difference between regular tax and AMT)	9	
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount.	10	
11	Interest from specified private activity bonds exempt from the regular tax.	11	
12	Qualified small business stock (7% of gain excluded under section 1202).	12	
13	Exercise of incentive stock options (excess of AMT income over regular tax income).	13	
14	Estates and trusts (amount from Schedule K-1 (Form 1041), line 9).	14	
15	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6).	15	
16	Disposition of property (difference between AMT and regular tax gain or loss).	16	
17	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT).	17	
18	Passive activities (difference between AMT and regular tax income or loss)	18	
19	Loss limitations (difference between AMT and regular tax income or loss).	19	
20	Circulation costs (difference between regular tax and AMT).	20	
21	Long-term contracts (difference between AMT and regular tax income)	21	
22	Mining costs (difference between regular tax and AMT).	22	
23	Research and experimental costs (difference between regular tax and AMT).	23	
24	Income from certain installment sales before January 1, 1987.	24	( )
25	Intangible drilling costs preference.	25	
26	Other adjustments, including income-based related adjustments.	26	
27	Alternative tax net operating loss deduction.	27	( )
28	Alternative minimum taxable income. Combine lines 1 through 27. (If married filing separately and line 28 is more than \$191,000, see page 6 of the instructions.)	28	136,001

**Part II Alternative Minimum Tax**

29	Exemption. (If this form is for a child under age 14, see page 6 of the instructions.)														
	<table border="0"> <thead> <tr> <th>IF your filing status is . . .</th> <th>AND line 28 is not over . . .</th> <th>THEN enter on line 29 . . .</th> </tr> </thead> <tbody> <tr> <td>Single or head of household . . . . .</td> <td>\$112,500 . . . . .</td> <td>\$40,250</td> </tr> <tr> <td>Married filing jointly or qualifying widow(er) . . . . .</td> <td>150,000 . . . . .</td> <td>58,000</td> </tr> <tr> <td>Married filing separately . . . . .</td> <td>75,000 . . . . .</td> <td>29,000</td> </tr> </tbody> </table>	IF your filing status is . . .	AND line 28 is not over . . .	THEN enter on line 29 . . .	Single or head of household . . . . .	\$112,500 . . . . .	\$40,250	Married filing jointly or qualifying widow(er) . . . . .	150,000 . . . . .	58,000	Married filing separately . . . . .	75,000 . . . . .	29,000	29	58,000
IF your filing status is . . .	AND line 28 is not over . . .	THEN enter on line 29 . . .													
Single or head of household . . . . .	\$112,500 . . . . .	\$40,250													
Married filing jointly or qualifying widow(er) . . . . .	150,000 . . . . .	58,000													
Married filing separately . . . . .	75,000 . . . . .	29,000													
	If line 28 is over the amount shown above for your filing status, see page 6 of the instructions.														
30	Subtract line 29 from line 28. If zero or less, enter -0- here and on lines 33 and 35 and stop here.	30	78,001												
31	<ul style="list-style-type: none"> <li>If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 55 here.</li> <li>All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 28% (.28). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result.</li> </ul>	31	20,280												
32	Alternative minimum tax foreign tax credit (see page 7 of the instructions)	32	18,252												
33	Tentative minimum tax. Subtract line 32 from line 31.	33	2,028												
34	Tax from Form 1040, line 43 (minus any tax from Form 4972 and any foreign tax credit from Form 1040 line 46). If you used Schedule J to figure your tax, the amounts for lines 43 and 46 of Form 1040 must be refigured without using Schedule J (see page 8 of the instructions).	34													
35	Alternative minimum tax. Subtract line 34 from line 33. If zero or less, enter -0- Enter here and on Form 1040, line 44.	35	2,028												

For Paperwork Reduction Act Notice, see page 8 of the instructions

Form 6251 (2004)

Form **1040-V****Payment Voucher**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service (99)

Do not staple or attach this voucher to your payment or return.

**2004**

1 Your social security number (SSN) <b>583-33-9304</b>		2 If a joint return, SSN shown second on your return <b>583-76-9279</b>		3 Amount you are paying by check or money order Dollars <b>2,086</b> Cents	
4 Your first name and initial <b>Anibal S</b>				Last name <b>Acevedo-Vila</b>	
If a joint return, spouse's first name and initial <b>Luisa</b>				Last name <b>Gandara-Menendez</b>	
Home address, apartment and city <b>Jrb. Terranova, #F 13 5th Street</b>				Apt. no.	
City, town or post office, state, and ZIP code <b>Guaynabo, PR 00969-5435</b>					

**Wage and Tax Statement 2004**

name, address, and ZIP code

of Representatives - Members Services  
Cannon House Office Building  
Washington DC 20515

name, address, and ZIP code

**AL ACEVEDO-VILA**  
**5 TERRANOVA**  
**GUAYNABO, PR 00969**

Employer's state ID number  
**3-6002522**16 State wages, tips, etc.  
**149514.32**17 State income tax  
**39445.09**

18 Local wages, tips, etc.

19 Local income tax

20 Federal income

Be Filed With Employee's FEDERAL Tax Return

This information is being furnished to the Internal Revenue Service  
OMB No 1545-0074Dept. of the Treasury - IRS  
Use the IRS e-file 5th at www.irs.gov

7 Social security tips <b>149514.32</b>	1 Wages, tips, other compensation <b>149514.32</b>	2 Federal income tax withheld
8 Allocated tip <b>87900.00</b>	3 Social security wages <b>87900.00</b>	4 Social security tax withheld <b>5449.80</b>
9 Advance EIC payments	5 Medicare wages and tips <b>157405.15</b>	6 Medicare tax withheld <b>2282.37</b>
10 Dependent care benefits	11 Non-qualified plans	12a How instructions for line 12 <b>D</b> <b>7890.83</b>
13a Disability payments <input checked="" type="checkbox"/>	14 Other HLM <b>1556.52</b> PAR <b>1145.00</b>	12b
b Employer identification number <b>53-6002522</b>		12c
d Employee's social security number <b>583-33-9304</b>		12d